

**GT-LNMNE 2004**

**Nanotecnologia:  
Arranjos Institucionais em Países  
Selecionados da Ásia e Oceania**

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**Roberta Medeiros**

**São Paulo, 10/SET/2004**

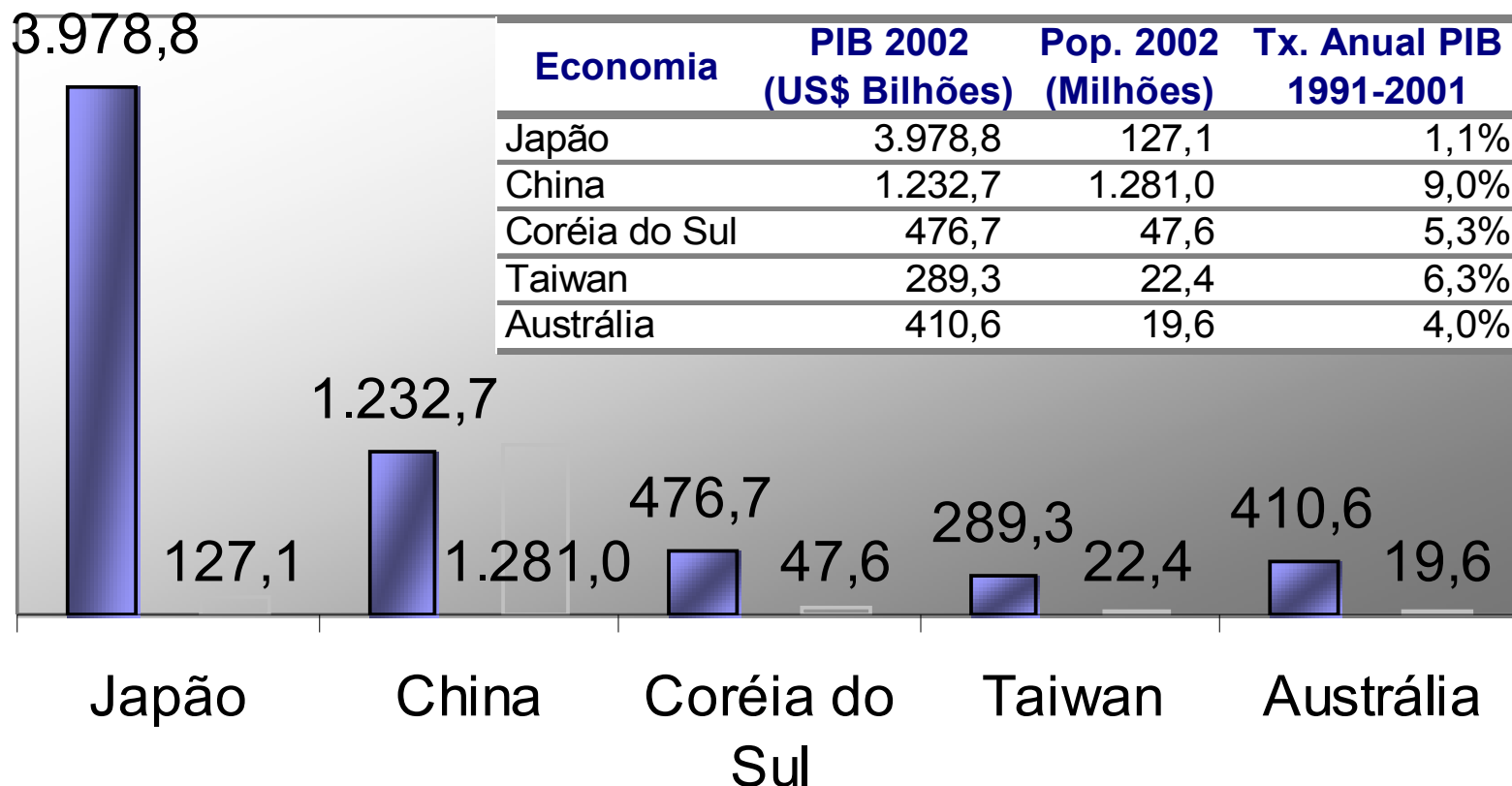
# Tópicos Abordados

- Panorama
- Japão
- China
- Coreia
- Taiwan
- Austrália
- Produtos Comerciais

## Panorama

### PIB 2000 (US\$ Bilhões)

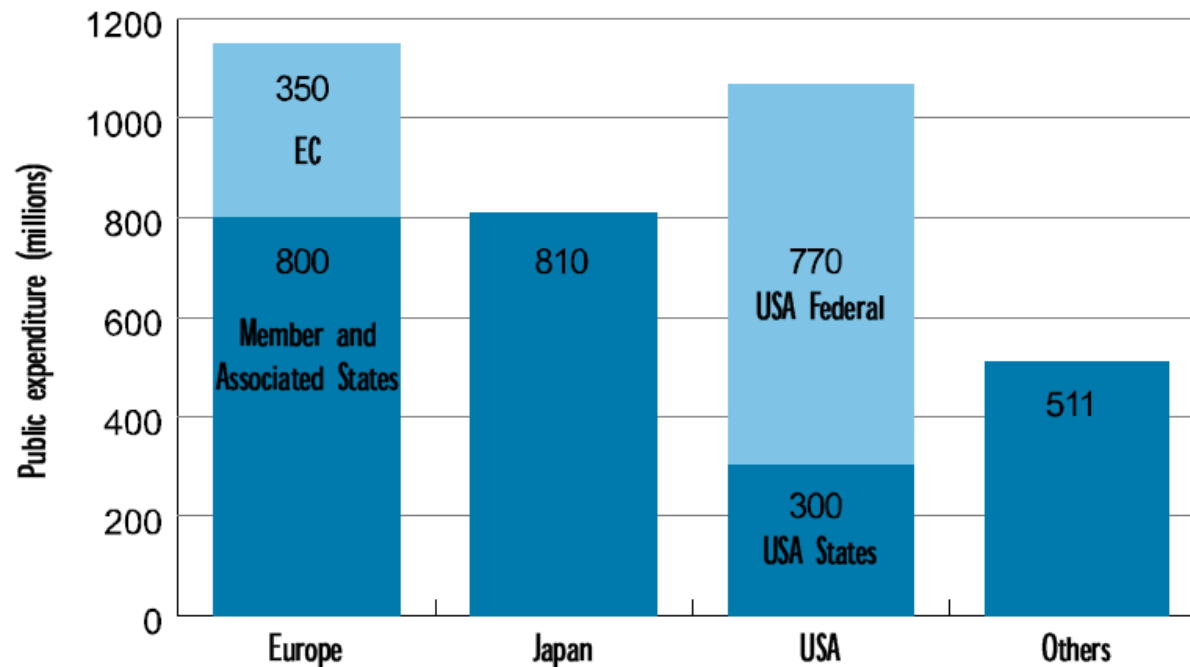
Pop. 2002 (Milhões)



Fonte: World Bank

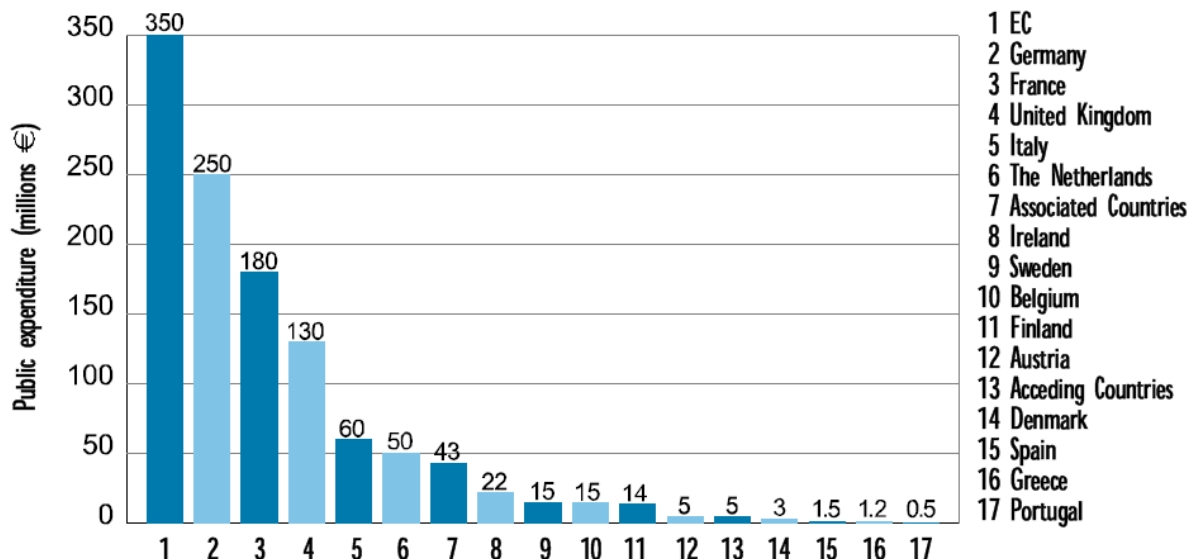
# Investimento em NT no Mundo

Fig. 1: Overall levels of public expenditure in nanotechnology in 2003 for: Europe (including CH, IL and NO as FP6 Associated countries), Japan, USA and others (1€ = 1\$).



## Investimento em NT na Europa

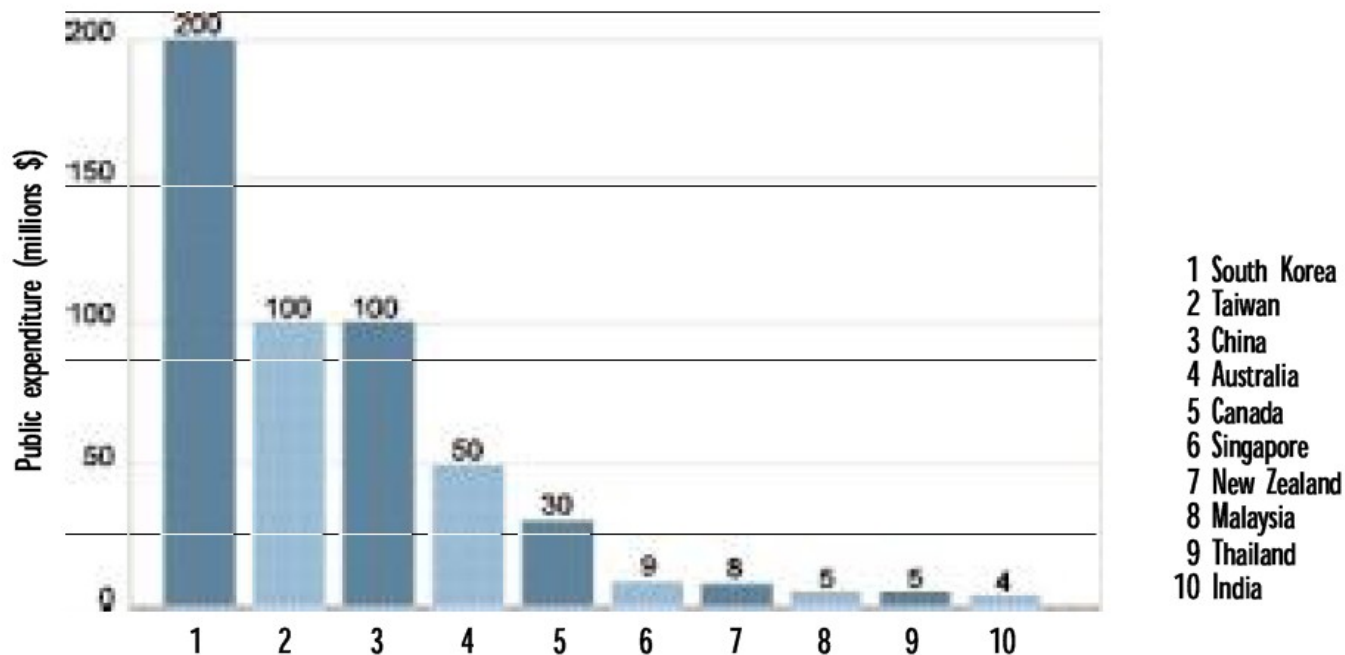
Fig. 2: Level of funding for EU-15 along with some Acceding (CZ, LV, LT, SI) and the main Associated countries (CH, IL and NO) and EC in absolute € terms in 2003.



47 Asia (APNF, ATIP, nABACUS); Europe (Bundesministerium für Bildung und Forschung (Germany), Enterprise Ireland, General Secretariat for Research (Greece), Inspection générale de l'administration de l'éducation nationale et de la recherche (France), Nanoforum, National Contact Points, CORDIS Nanotechnology Database, various sources); USA (NSF); Others (various sources)

# Investimento em NT em Outros Países

Fig. 3: Level of funding for major third countries (excluding USA and Japan) with nanotechnology programmes in absolute \$ terms in 2003. The potentially large differences in purchasing power should be taken into consideration when reading these figures.



## Japão



# Japão



- Áreas Prioritárias
  - Nanotecnologia (NT)
  - Biotecnologia (BT)
  - Tecnologia da Informação e Comunicação (ICT)
  - Meio Ambiente



## Japão



- Ministry of Economy and Trade Industry (METI)
  - New Energy and Industrial Technology Development Organization (NEDO)
    - Agência Administrativa
    - Industrial Technology Programs
      - Nanotechnology Materials Program (NMP)
        - » US\$ 35 Milhões/Ano (5-7 Anos)
      - Manufacturing Technology Program
      - Advanced Display Technology Development Program
      - Biotechnology Basic Research Program

## Japão



- Nanotechnology Materials Program (NMP)
  - Governo
    - Investimento e Liderança
  - Academia
    - Desenvolvimento e Implementação de Planejamento para Melhoria da Infra-estrutura e Treinamento de RH
  - Setor Privado
    - Estabelecimento dos Focos de Desenvolvimento
  - Laboratórios Nacionais
    - Apoiar Pesquisa Fundamental de Longo Prazo
    - Metrologia de Materiais e Melhoria de Desenvolvimento

## Japão



- NMP
  - 8 Projetos
    - Polímeros Nanoestruturados
    - Nanotecnologia de Vidro
    - Nanotecnologia de Metal
    - Nanotecnologia de Partículas
    - Nanotecnologia de Deposição
    - Materiais Sintéticos Nano-Funcionais
    - Metrologia de Materiais Nanotecnológicos
    - Sistematização dos Resultados do NMP

## Japão



Systematization of  
Nanotechnology Materials  
Program Results Project



Nanotechnology Material  
Metrology Project



Nanotechnology  
Particle Project



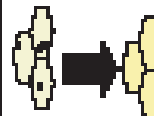
Nanostructure Coating Project



Synthetic Nano-Function  
Materials Project



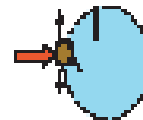
Nanotechnology Metal Project



Nanostructure Polymer Project



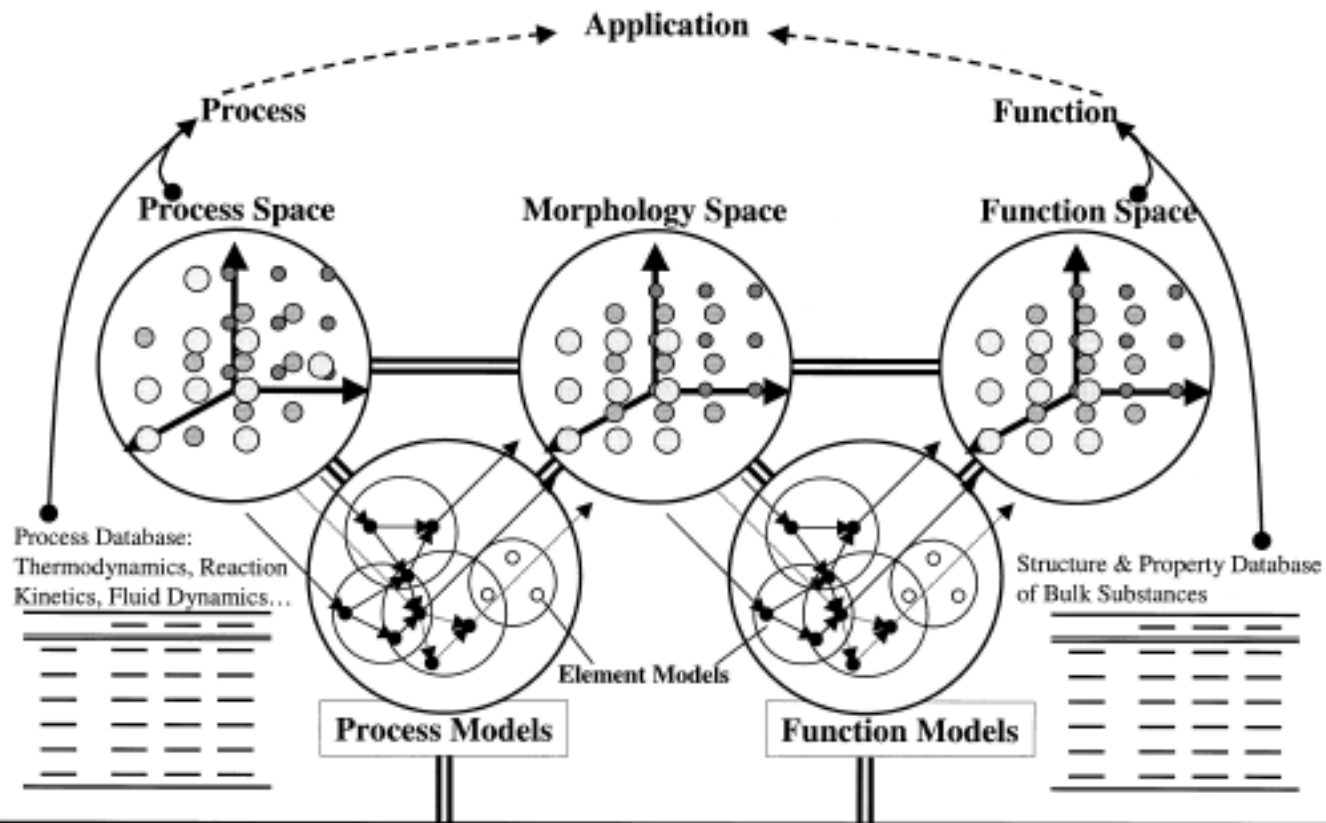
Nanotechnology Glass Project



## Japão



- NMP – Estruturação do Conhecimento



# N&N em países selecionados da Ásia e Oceania

## Japão

Project	FY2000	FY2001	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Nanostructure Polymer Project		1300	1150	950				
Nanotechnology Glass Project	300	600	620	430				
Nanotechnology Glass Project for Display				250				
Nanotechnology Glass Project for Electron Device				260				
Nanotechnology Metal Project		300	670	490				
Nanocarbon Technology Project/Advanced Nanocarbon Application Project			750	1270				
Carbon Nanotube FED Project				810				
Advanced Diamond Technology Project				810				
Nanotechnology Particle Project		900	910	640				
Nanostructure Coating Project		500	520	360				
Synthetic Nano-Function Materials Project		250	360	250				
Nanotechnology Material Metrology Project		230	230	160				
Systematization of Nanotechnology Materials Program Results Project		220	270	190				
Sum of the budgets (million yen, 100yen=8.4USD)	300	4300	5480	6870				

## Japão



- Nanotechnology and Materials Technology Development Department (NMTDD)
  - Atividades
    - Promover a Comercialização
    - Promover a Disseminação da Informação
      - Nano-Tech Mailing List
        - » [www.nanofuture.jp/mlist/](http://www.nanofuture.jp/mlist/)
    - Gerenciar as Pesquisas e Promover a Articulação entre os Projetos
      - Sistematização dos Resultados do NMP



## Japão



- Outras Instituições
  - Lideranças de Projetos
    - National Institute of Advanced Industrial Science and Technology (AIST)
  - Programas Específicos
    - Ministry of Education, Culture, Sports, Science and Technology (MEXT)
    - Council for Science and Technology Policy



## Japão



- Investimentos Totais - MEXT
  - Nanotecnologia e Ciência de Materiais
    - US\$ 713 Milhões (2002)
    - US\$ 753 Milhões (2003)
    - US\$ 783 Milhões (2004)
      - Exclui dados das Universidades Nacionais

# Japão

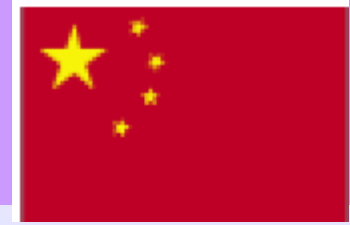


- Workshop on Nanotechnology Networking and International Cooperation
  - 11-12/10/2003, Yokohama
  - Global Nanotechnology Network (GNN)
- Agenda
  - nano tech 2005
    - 23-25/02/2005, Tokyo
    - [www.ics-inc.co.jp/nanotech](http://www.ics-inc.co.jp/nanotech)

## China

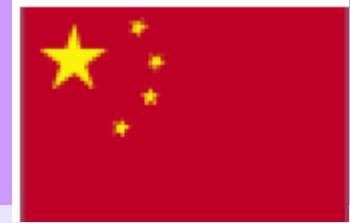


## China



- Chinese Academy of Sciences (CAS)
  - Conferências (desde 1990)
    - Intercâmbio Acadêmico (Nac e Int'l)
  - Fomento
    - National Natural Science Foundation of China (NSFC)
    - State Science and Technology Commission (SSTC)
  - Projeto de Nanociência e Nanotecnologia (2000)
    - 11 Institutos
    - US\$ 3 Milhões
      - Knowledge Innovation Program

## China



### – Centro Nacional para Nanociência e Nanotecnologia

- 2000
- US\$ 33 Milhões
- 20 Institutos
- [www.nanoctr.cn](http://www.nanoctr.cn)



**国家纳米科学中心**

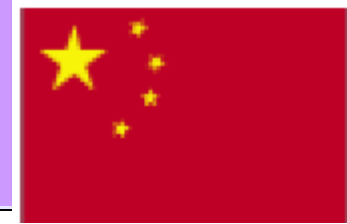
National Center for NanoScience and Nanotechnology, China

## China



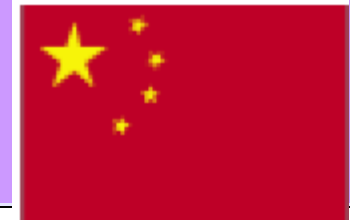
- Ministry of Science and Technology (MOST)
  - Projeto Nacional “Nanomaterial and Nanostructures” (1999)
    - Pesquisa Básica em Áreas –Chaves (Nanotubos)
  - High Tech Research and Development (863) Program for Nano Science and Technology (2002)
    - US\$ 20 Milhões
    - 63 Projetos
- National High Technology Plan
  - Projetos para Nanomateriais

## China



- Dados Estatísticos (P&D de Nanociência e Nanotecnologia)
  - 50 Universidades
  - 20 Institutos da CAS
  - 100 Empresas
  - 3000 Pesquisadores
  - Scientific Citation Index
    - Artigos em Nanotubos de Carbono
      - USA
      - Japão
      - China
  - Fomento
    - Governamental
      - US\$ 7 Milhões (1990-2000)
      - US\$ 53 Milhões (2001-2004)

## China



- Estratégia
  - Curto Prazo
    - Integrar Nanotecnologia a Setores Tradicionais para Desenvolvimento de Produtos
    - Plataforma para Comercialização
      - Nanotechnology Industrialization Base of China
        - » TianJin (100 km de Pequim)
        - » [www.nibc.gov.cn](http://www.nibc.gov.cn)

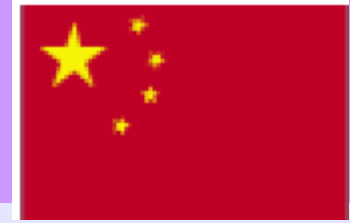


国家纳米技术产业化基地

NANOTECHNOLOGY  
INDUSTRIALIZATION BASE  
OF CHINA

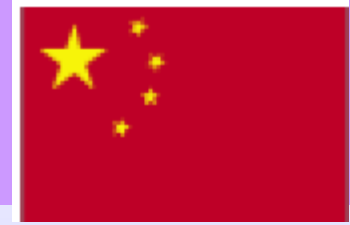


## China



- Estratégia
  - Agenda
    - AsiaNANO 2004 Asian Conference on Nanoscience & Nanotechnology
      - National Center for Nanoscience and Nanotechnology, China (NCNST)
      - 24-27/11/2004, Beijing
    - 3rd Asia Pacific Nanotechnology Annual Conference incorporando 2nd Shanghai International Cooperation Symposium
      - Shanghai Nanotechnology Promotion Center (SNPC)
      - 9-12/12/2004, Shanghai

## China



- Outros Centros
  - Shanghai Nano-technology Promotion Center (SNPC)
    - [www.snpc.org.cn](http://www.snpc.org.cn)
  - Tsinghua-Foxconn Nanotechnology Research Center
    - Parceria
      - Tsinghua University
      - Foxconn
      - US\$ 37 Milhões

# Coréia



## Coréia



- Áreas Importantes
  - Nanotecnologia (NT)
  - Tecnologia da Informação (IT)
  - Biotecnologia (BT)
  - Tecnologia Ambiental (ET)
  - Tecnologia Espacial (ST)
  - Tecnologia de Conteúdo (CT)

## Coréia



- Estado Atual
  - 579 Publicações (1991-2000)
    - Fonte: ISI Report ([www.isinet.com](http://www.isinet.com))
  - > 100 Grandes Empresas e Empreendimentos
  - 542 Patentes (1997-2001)
    - Maioria em Nanotubos de Carbono
  - Programa Tera-Level Nanodevices (TND)
    - Abril 2000
    - Um dos Programas-Chaves para NT

## Coréia



- Planejamento para NT (2001 – 2010)
  - Integrado
    - Ministry of Science and Technology (MOST)
    - Ministry of Education and Human Resources Development
    - Ministry of Commerce, Industry and Energy
    - Outros
  - Objetivos (2010)
    - Estar entre os 5 Países no topo em NT
    - 12.600 Experts

## Coréia



- Planejamento para NT (Cont.)
  - Foco em Áreas com:
    - Maior Potencialidade de Aplicação Comercial
    - Maior Competitividade em Relação aos Países Avançados
    - Escolhas
      - Nanodispositivos
      - Nanomateriais
      - Nanoprocessamento
      - Nanobiologia
      - Tecnologias Básicas

## Coréia



- Ações
  - Capacitação
  - Gestão
    - National S&T Council
      - National Comitee for NT Development
  - Instalações
    - National NanoFab Center (NNFC)
      - Korea Advanced Institute of Science and Technology (KAIST)
        - » Promover Formação de Experts em NT
        - » Oferta de Serviços e Equipamentos em NT
        - » “One Stop Service from Idea Generation to Manufacturing Engineering Samples”
  - Colaborações Internacionais



## Coréia

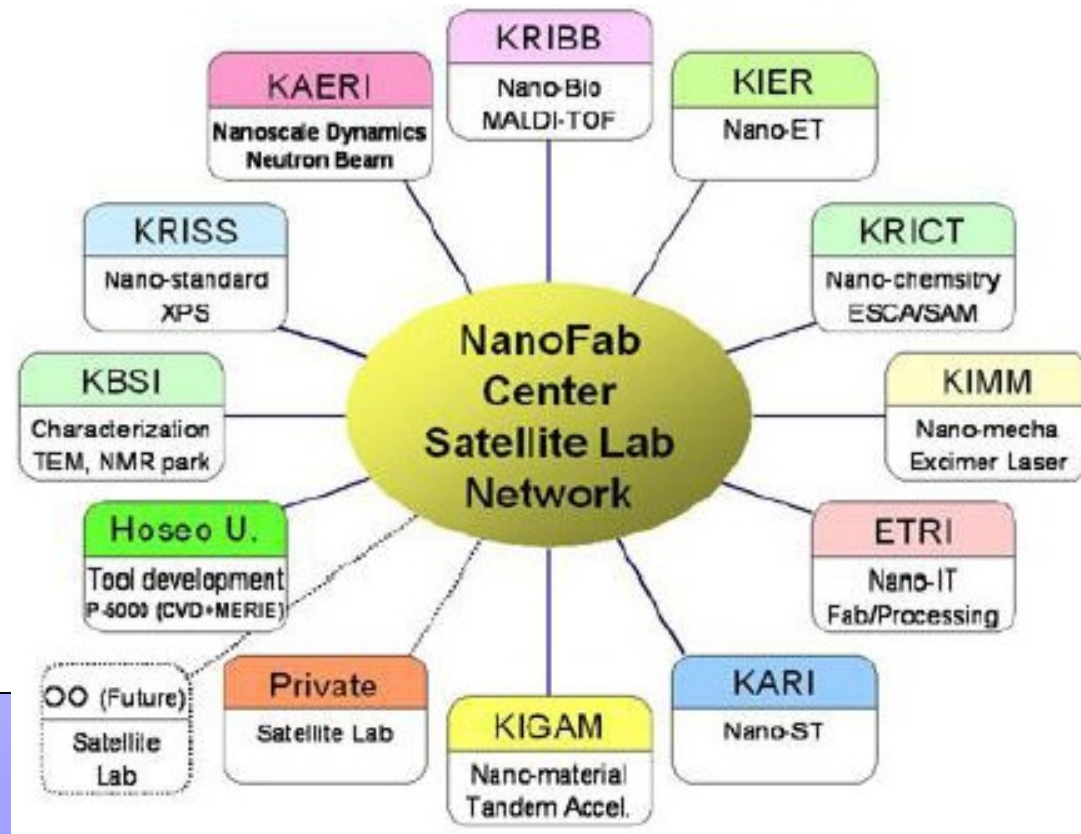


- NNFC
  - Estrutura Compartilhada de Instalações e Equipamentos
    - ETRI - Electronics and Telecommunications Research Institute
    - Hoseo U - Hoseo University
    - KAERI - Korea Atomic Energy Research Institute
    - KARI - Korea Aerospace Research Institute
    - KBSI - Korea Basic Science Institute
    - KIER - Korea Institute of Energy Research
    - KIGAM - Korea Institute of Geoscience And Mineral resources
    - KIMM - Korea Institute of Machinery & Materials
    - KRIBB - Korea Research Institute of Bioscience & Biotechnology
    - KRICT - Korea Research Institute of Chemical Technology
    - KRISS - Korea Research Institute of Standards and Science

## Coréia



- Esquema de Integração do NNFC



## Coréia



- Academia (Pesquisa Básica)
  - Seoul National University (SNU)
  - KAIST
  - Hanyang University
- Institutos
  - Korea Institute of Machinery and Materials (KIMM)
  - Korea Research Institute of Standards and Science (KRISS)
  - Korea Electronics Technology Institute (KETI)

## Coréia



- Pesquisa Industrial
  - SAIT (Samsung Advanced Institute of Technology)
  - LG Electronics Institute of Technology
- Nano Technology Research Association (NTRA)
  - Compartilhamento de Informações
  - Monitoramento dos Progressos na Área
  - P&D Cooperativo
  - [nanokorea.net/eng/](http://nanokorea.net/eng/)



## Coréia



- Investimentos

(Milhões de US\$)	1ª Fase ('01-'04)			2ª Fase ('05-'07)			3ª Fase ('08-'10)			Total
	Gov.	Priv.	Subtotal	Gov.	Priv.	Subtotal	Gov.	Priv.	Subtotal	
Pesquisa	194,2	42,1	236,3	222,5	131,7	354,2	222,5	197,5	420,0	<b>1.010,42</b>
Recursos Humanos	29,6	0,0	29,6	22,1	0,0	22,1	17,9	0,0	17,9	<b>69,58</b>
Instalações	61,3	26,5	87,8	27,3	10,5	37,8	22,3	9,7	31,9	<b>157,50</b>
<i>Total</i>	285,1	68,6	<b>353,7</b>	271,8	142,2	<b>414,0</b>	262,7	207,2	<b>469,8</b>	<b>1.237,50</b>

## Coréia



- Agenda
  - NANO KOREA 2004
    - 2004 International Nanotech Symposium & Exhibition in Korea
    - 24-27/08/2004, Seoul
    - [www.nanokorea.or.kr/2004e](http://www.nanokorea.or.kr/2004e)
    - Realização
      - Ministry of Science and Technology (MOST)
      - Ministry of Commerce, Industry and Energy (MOCIE)

## Taiwan



## Taiwan



- National Science Council

- [www.nsc.gov.tw](http://www.nsc.gov.tw)

- National Science and Technology Program for Nanoscience and Nanotechnology

- Excelência Acadêmica
    - Industrialização
    - Instalações Principais
    - Formação de Recursos Humanos

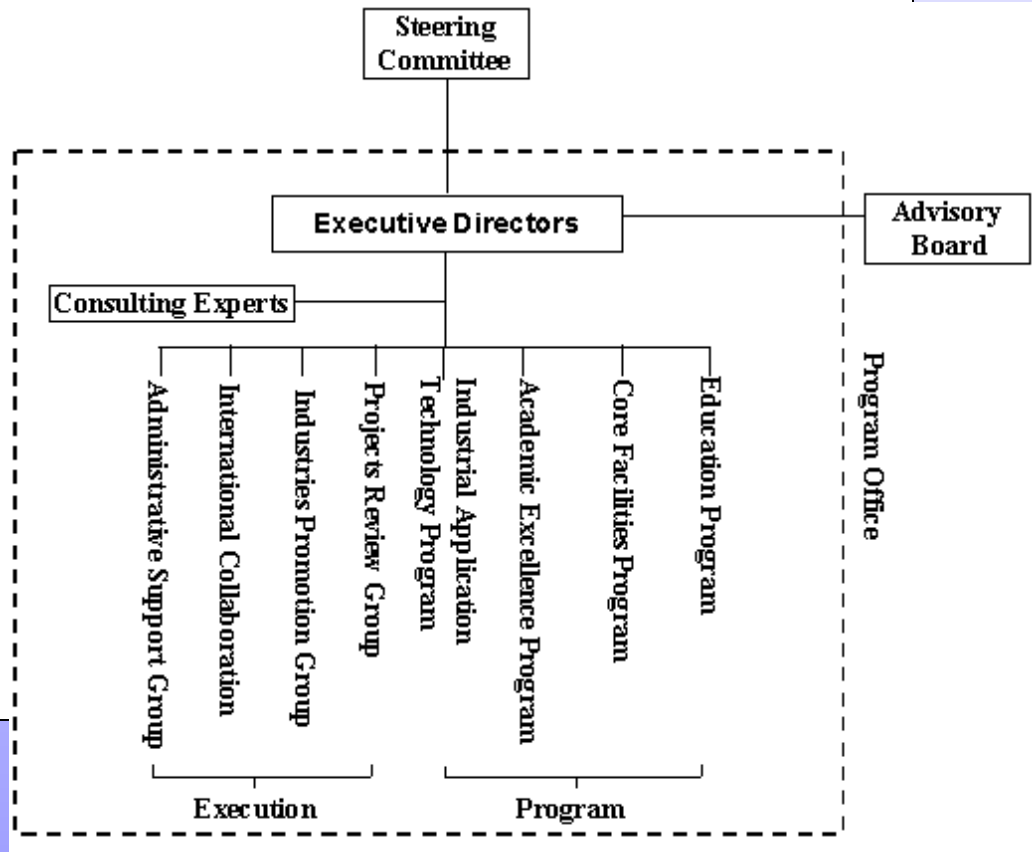




## Taiwan



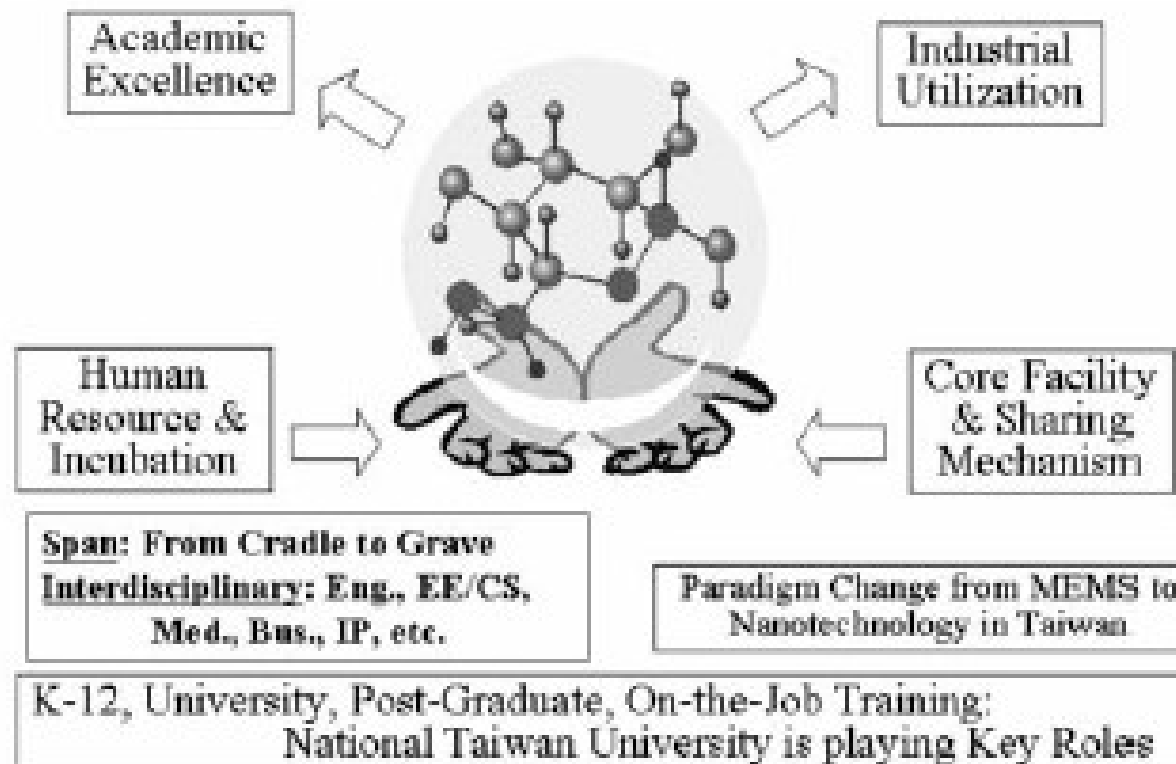
- 8 Grupos de Trabalho
  - 4 de Execução
  - 4 de Programas



## Taiwan



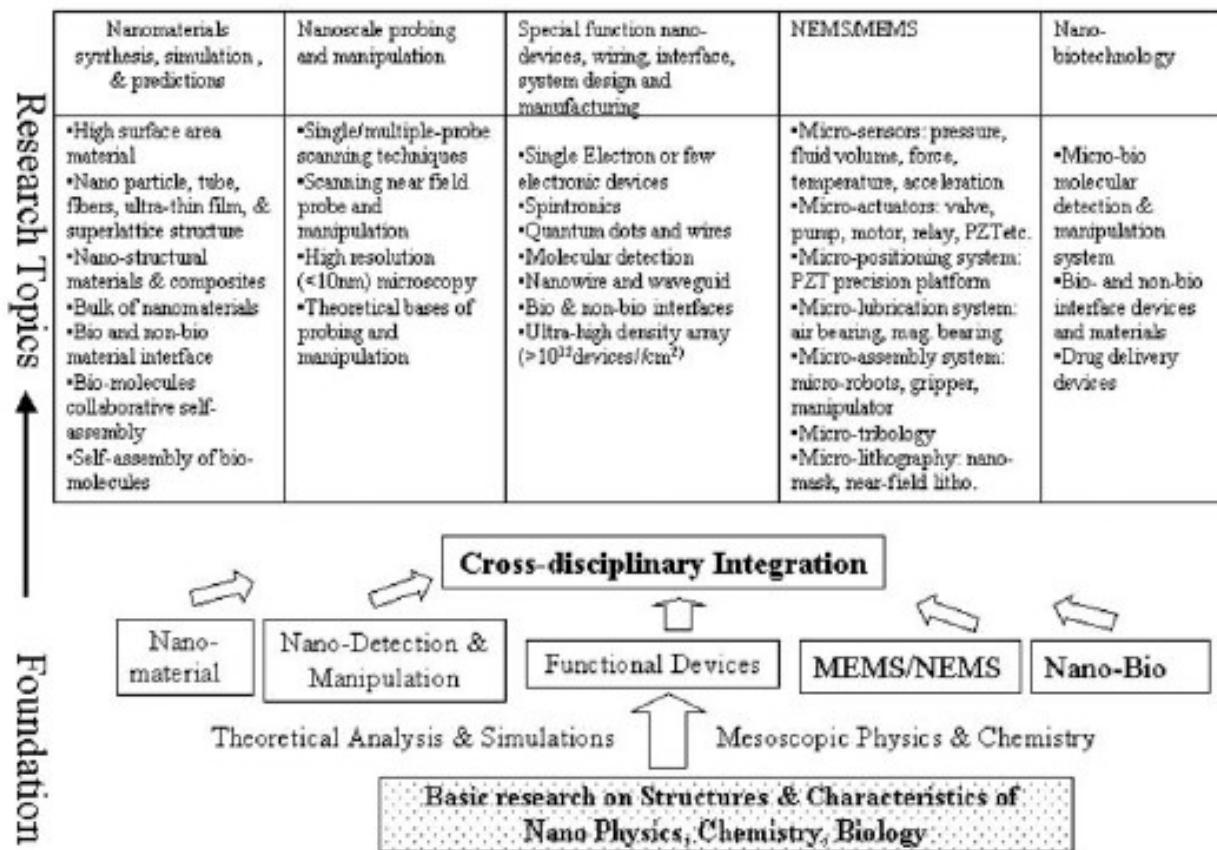
- Esquema



## Taiwan



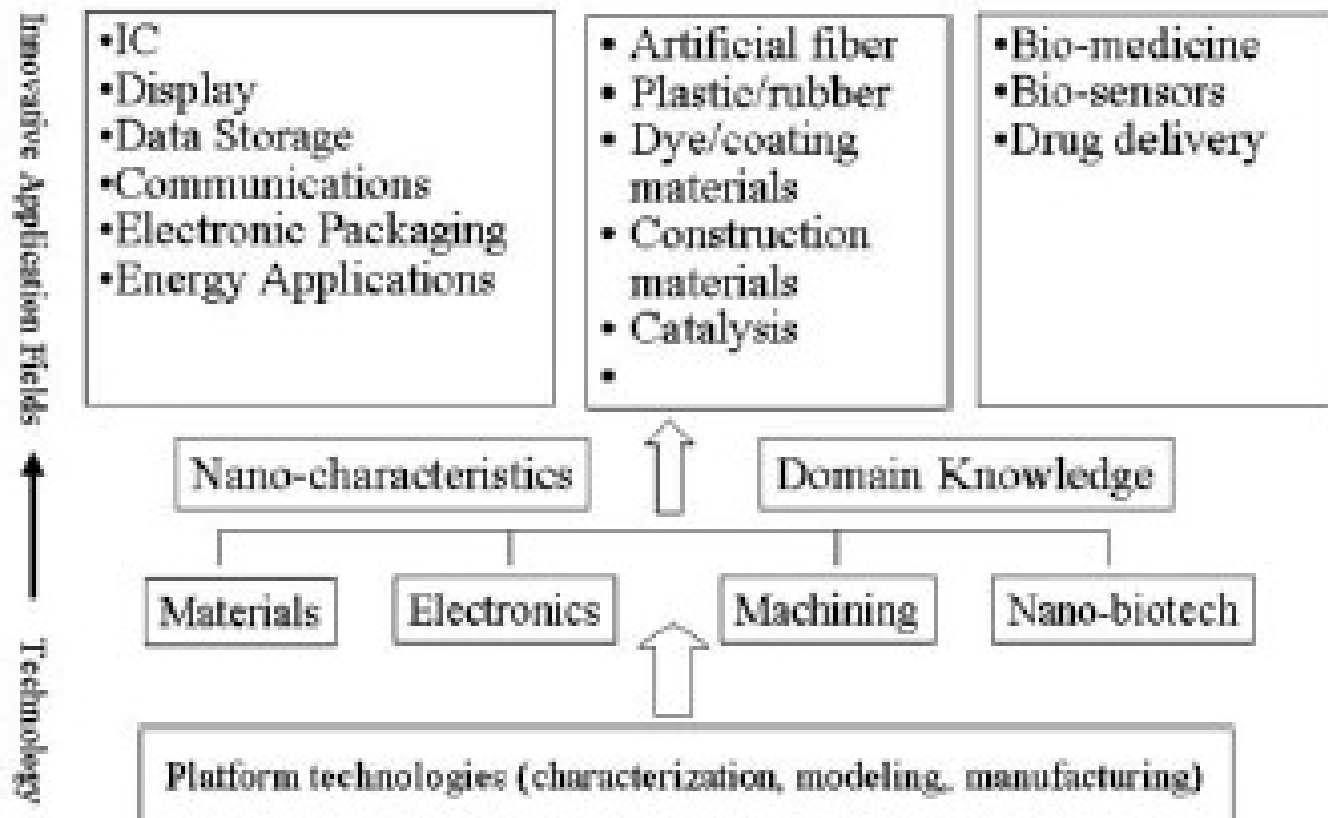
### • Programa Acadêmico



## Taiwan



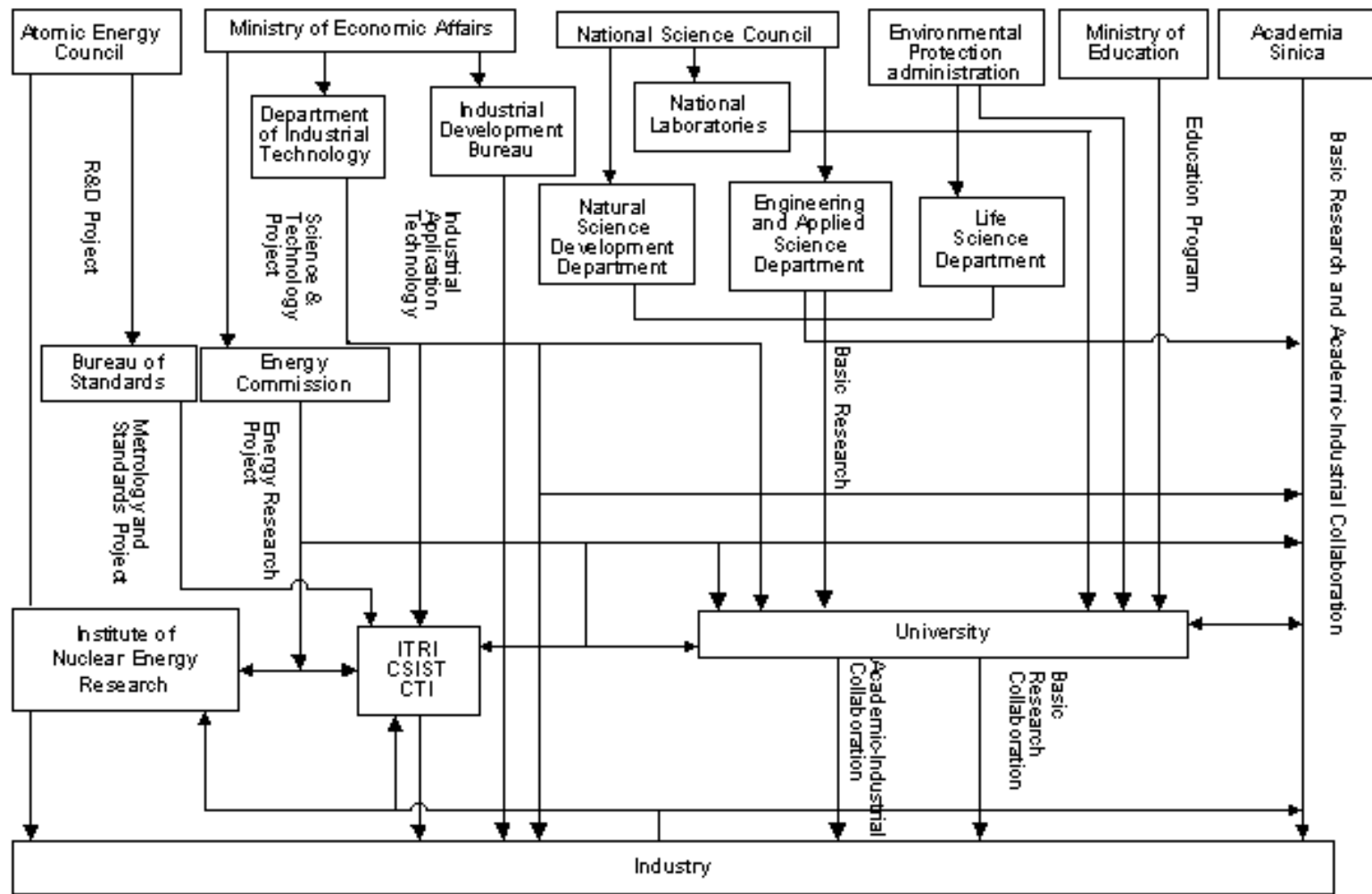
- Programa Industrial



# N&N em países selecionados da Ásia e Oceania

## Taiwan

### Relation Among Industry/Government/Academia



# Taiwan

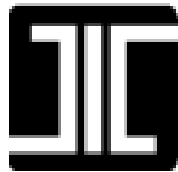


- Recursos
  - US\$ 630 Milhões (2003-2008)
    - Ministry of Economic Affairs (MOEA)
    - National Science Council (NSC)
    - Ministry of Education
    - Atomic Energy Council
    - Environmental Protection Department
    - Department of Health

## Taiwan



- Centros
  - ITRI Nanotechnology Research Center (NRC)
    - [www.itri.org.tw](http://www.itri.org.tw)
    - US\$ 300 Milhões
    - Nanotechnology Networking
      - Cooperação Internacional

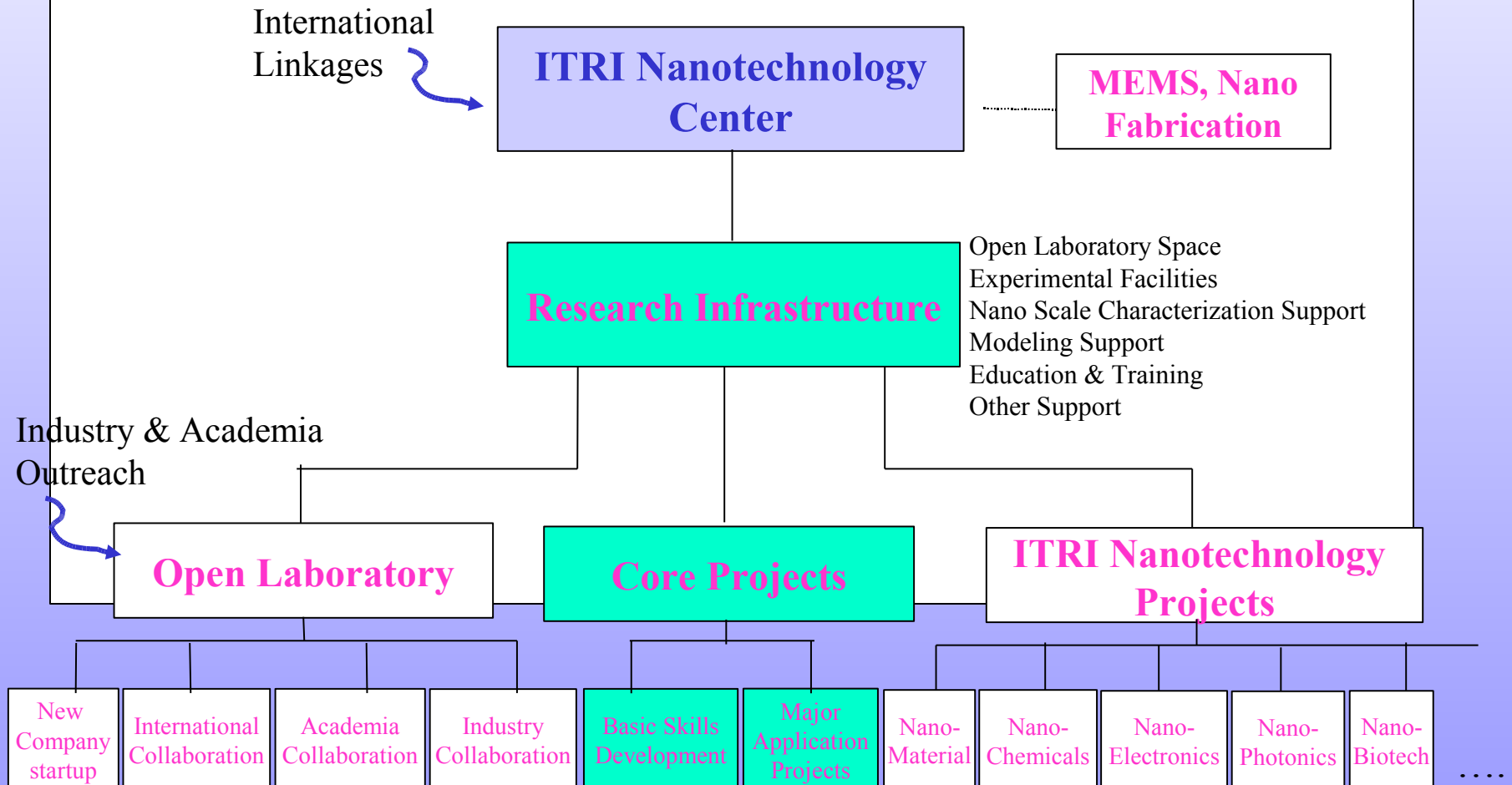


財團法人  
工業技術研究院  
Industrial Technology  
Research Institute

## Taiwan



- Conceito Operacional do ITRI



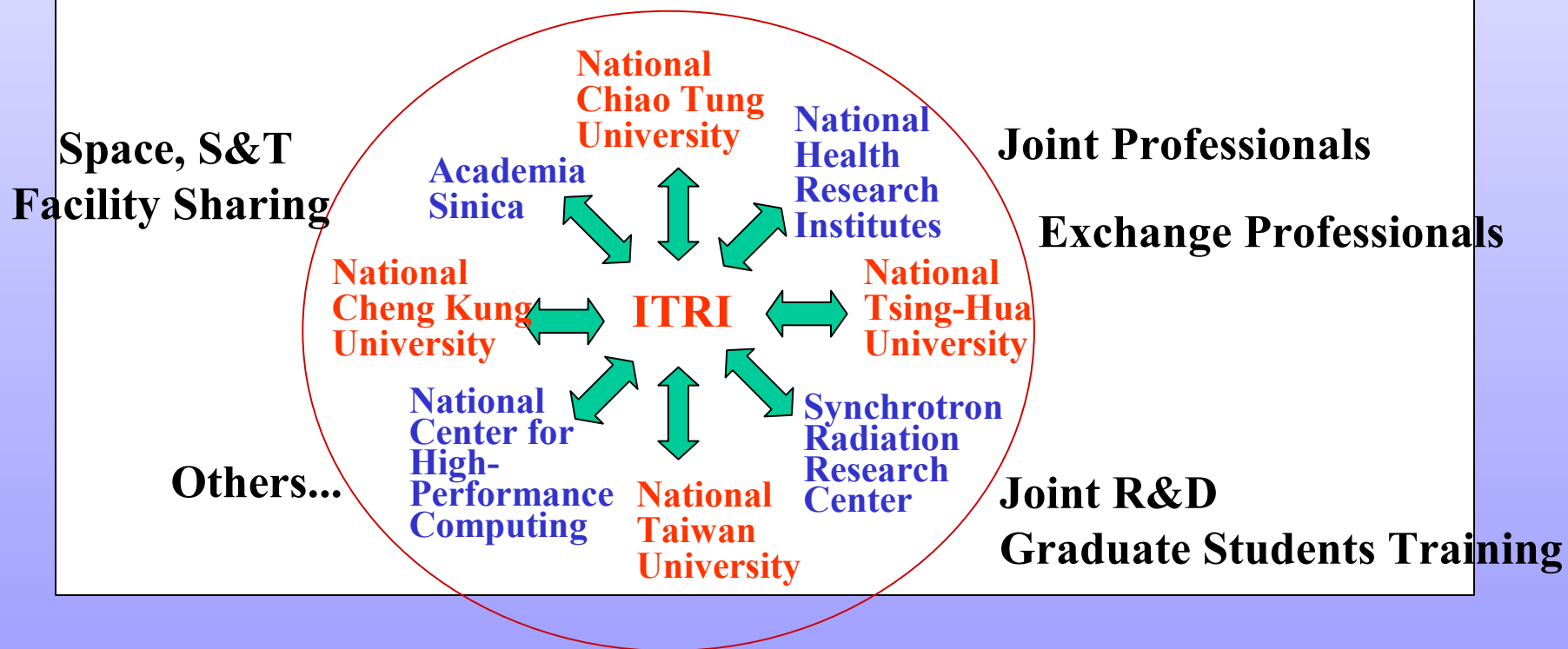


## Taiwan



- Cooperação Acadêmica do ITRI

Joint Research Center



# Taiwan

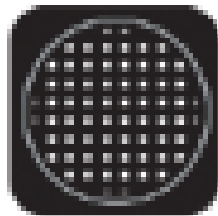


- Centro de Pesquisa Acadêmico
  - Academia Sínica
    - [nano-taiwan.sinica.edu.tw](http://nano-taiwan.sinica.edu.tw)
    - Ponto Focal do Programa
- Agenda
  - Taiwan Nano Tech 2004
    - 06-08/09/2004, Taipei
    - [nano.tca.org.tw](http://nano.tca.org.tw)

## Taiwan



- Áreas Prioritárias



奈米微機電

Micro-electromechanical systems

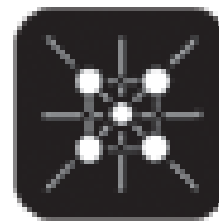
微型燃料電池

Miniature fuel cells



新世代顯示器

New-generation displays



奈米雷射光源

Nanoscale laser light sources

高密度資訊儲存媒體

High-density data storage media



## Comparativo

Item	Japão	China
Montante de Recursos	US\$ 1,4 Bilhões (2000-2003)	US\$ 60 Milhões (1990-2004)
Instituições Focais	NMTDD/NEDO	NCNN/CAS
Modelo	Laboratórios em Rede	Centro Nacional e Rede
Áreas de Concentração	Polímeros Nanoestruturados	
	Nanotecnologia de Vidro	
	Nanotecnologia de Metal	
	Nanotecnologia de Partículas	Nanomateriais
	Nanotecnologia de Deposição	Nanodispositivos
	Materiais Sintéticos Nano-Funcionais	Deteção e Caracterização de
	Metrologia de Materiais Nanotecnológicos	Estruturas Nanométricas
	Nanotecnologia de Vidro para Displays	
	Nanotubos de Carbono para FEDs	
Item	Coréia	Taiwan
Montante de Recursos	US\$ 1,2 Bilhões (2001-2010)	US\$ 630 Milhões (2003-2008)
Instituições Focais	NNFC/KAIST; NTRA	NRC/ITRI; Academia Sinica
Modelo	Centro Nacional em Rede	Centro Nacional e Rede
Áreas de Concentração	Nanodispositivos	Sistemas Microeletromecânicos
	Nanomateriais	Células-combustível Miniaturas
	Nanoprocessamento	Displays de Nova Geração
	Nanobiologia	Fontes de Laser Nanométricas
	Tecnologias Básicas	Mídia de Armazenamento de Alta Densidade



## Austrália



## Austrália



The following table shows the funding amount over the period of 2002–2007 (source from Australian Research Council)

–	2002	2003	2004	2005	2006	2007
Projects	2,451,602	10,513,872	9,779,102	7,601,780	2,543,664	718,262
Infrastructure& Equipment	1,912,000	3,384,342	–	–	–	–
Federation Fellowships & CSIRO postdocs	2,250,000	2,314,345	2,314,345	2,314,345	2,250,000	2,250,000
International Exchanges/ Collaborations	144,700	151,060	117,590	2,900	–	–
Total	\$6,758,302	\$16,363,619	\$12,211,037	\$9,919,025	\$4,793,664	\$2,968,262



## Austrália



### Nanotechnology Benchmarking Project

<b>3</b>	<b>Nanotechnology results</b>	<b>11</b>
3.1	Expert steering committee	11
3.2	Bibliometric analysis	12
3.2.1	Introduction	12
3.2.2	Limitations of bibliometric analysis	12
3.2.3	General results	13
3.2.4	Citation analysis	15
3.2.5	Comparisons of publication data from other countries and regions	15
3.2.6	Collaboration data from Australian nanotechnology publications	18
3.2.7	Collaborations with key nanotechnology organisations	20
3.2.8	Sub-field analysis	23
3.2.9	Key topic analysis	24



## Austrália



The Australian Research Council (ARC) funded the Australian Nanotechnology Benchmarking Project (ANBP) in 2003 led by Dr Chris Warris of the Australian Academy of Sciences. The ANBP study showed

1. Australia produces around 1.4–1.5% of world's nano publications. Lower than for all science: 2.0–2.4% of world's science publications
2. Citation analysis indicates Australian nano papers published in relatively high impact journals & receive higher than average citation rate in those journals
3. Although Australia's nano publication output increasing, not keeping pace with rest of world in past 5–6 years
4. Nanotechnology not as big a sector of Australian science as elsewhere in world, indicating other countries placing greater emphasis on nano
5. Compared with all Australian science, Australian nano publications have higher international collaboration, but lower national collaboration
6. International collaboration increasing with Asia, slightly increasing with continental Europe, slightly decreasing with UK, steady with North America
7. Australia appears to be collaborating with world's leading nano research institutions
8. Australia's publication outputs are consistent across the major nanotechnology sub-fields and key topics, indicating a broad level of expertise in all areas of nanotechnology
9. Australia ranks 7th in world (excluding the USA) in US nano patents
10. Australia risks falling behind the rest of the world if a formal national nanotechnology strategy is not set up here

## Austrália



### **Nanoscience research groups in Australia**

*Nanoparticles*

*Polymers and nanotechnology*

*Nanotubes*

*Quantum computing*

*Biomimetics*

*Molecular conduction*

*Molecular self-assembled biosensor*

*'Natural' biosensors*

*Molecular self-assembly – the 'bottom-up' approach to 3D structures*

## Austrália



### **Australian Nanotechnology Network**

*Australian Research Council Network*

**CSIRO C/o Nanotechnology Centre PO Box 184 North Ryde  
1670**

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**CSIRO C/o Nanotechnology Centre PO Box 184 North Ryde 1670 -  
Collaborators**

#### **Links With Other Australian Organisations**

University of Technology Sydney- Institute for Nanoscale Technology with  
CSIRO Nanotechnology Centre  
Melbourne University with CSIRO CMIT & HSN  
University of NSW with CSIRO CTIP  
University of Qld with CSIRO CLI  
NanoVic with CSIRO (CMIT)  
NANO (Currently being established)  
Uni of SA with CSIRO HSN and CLI, and CMIT  
Curtin University with CSIRO Molecular Science (Currently being established)

ARC Centre for Nanofunctional Materials  
ARC Centre for Nanostructured Electromaterials

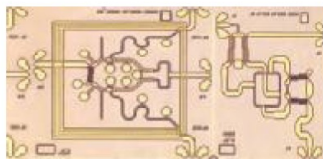
#### **Links With International Organisations**

NASA with CSIRO CTIP  
University of Texas at Austin, Texas Materials Institute with CSIRO CMIT

## Austrália



**CSIRO Nano Science Network : "Using Nature's Concepts for New Technologies"**

[Home](#)[Research & Contacts](#)[Links](#)[Publications](#)[Network Members Area](#)[web contact](#)

### NanoNetwork Projects

[CTIP Biomimetic Engineering Group](#)

[CTIP Superconducting Nano Devices Group](#)

[CMIT Particle Processing Group](#)

[CSIRO Molecular Science](#)

[CSIRO Exploration & Mining](#)

[CSIRO Polymer Composites & Nanomaterials](#)

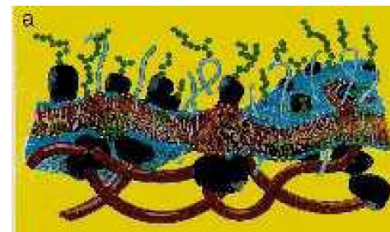
## The CSIRO NanoScience Network

Nanotechnology is the creation and use of materials, devices and systems that exploit the novel properties arising from the structure and function of matter in the nano-metre range.

Nanotechnology by its very nature has the potential to impact virtually all areas of technology and requires a multidisciplinary approach towards its development. CSIRO has within the one organization the necessary expertise and links in order to make a significant global impact in this area.

A multi-divisional nanoscience capability, combining different fields of biophysics, biology, chemistry, microelectronics, engineering, mathematics, manufacturing will be required to fully exploit the possibilities of nanotechnology. The NanoScience Network provides a focal point for CSIRO's nanotechnology activities.

[Network management structure](#)



### What's New

 The University of Technology, Sydney & CSIRO [team up](#) to create the energy efficient house of the future. Read more about the project, its [technologies](#) and [organisation](#).

### Meetings

NANO 2004, [7th Intl Conference on Nanostructured Materials](#), June 20-24, Wiesbaden, Germany  
[4th IEEE Conference on Nanotechnology](#), August 17-19, 2004, Audimax-TU Munich, Germany

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(Australian Academy of Sciences)